

A-1, Maharaja Palace, Near Vijay Char Rasta, Navrangpura, Ahmedabad-380 009. ☎: 26407802, 26404097 (F) 26400224. TIN No.: U45201GJ1996PLC029311

Dated: 28th April, 2018

To
The Manager, the Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sirs/ Madam

Re.: Shaival Reality Limited; Symbol: SHAIVAL

Sub: Compliance Certificate pursuant to Regulation 40 (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed a Compliance Certificate pursuant to Regulation 40 (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31.03.2018

This is for your information and records.

Your faithfully

For Shaival Reality Limited

Priyanka Choubey (Company Secretary)

Tauc

Membership No.: A29454

Encl. as above

Dhawal Chavda & Associates

Practising Company Secretary

Office: 139, Super Mall-II, Infocity, Gandhinagar-382007. M-9228043836, Email-chavdadhaval84@yahoo.co.in

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to SHAIVAL REALITY LIMITED (the Company), having its Registered office at A/1, Maharaja Palace, Near Vijay Cross Road, Navrangpura, Ahmedabad -380009, maintained by its Registrars and Share Transfer Agents BIGSHARE SERVICES PRIVATE LIMITED, and physical transfer by the Company pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of equity shares of the company for the period from 1st October, 2017 to 31st March, 2018 for the purpose of issuing a Certificate as per Clause 40(9) & 40(10) of the SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 entered into by SHAIVAL REALITY LIMITED with Stock Exchange(s) and based on the information provided by the Company, We hereby certify that the Company/RTA has not received any transfer deed and share certificate for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of shares during the period from $\mathbf{1}^{\mathsf{st}}$ October, 2017 to 31st March, 2018 so question of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of shares and submission of shares certificates within 30 days from the date of lodgment of transfer deed does not arise.

For M/s Dhawal Chavda & Associates

Date: 27/04/2018

Place: Gandhinagar

Gandhinagar M. No. 23795 C.P. 8689

CS Dhawal Chavda Proprietor CP No.:8689

Membeship No.: A23795